**INTEREST RATES MARKET NOTICE**

**Date: 11 September 2015**

**Subject:** New Financial Instrument Listing

***(ESKOM HOLDINGS SOC LIMITED –“ECN20”)***

====================================================

The JSE Limited has granted a listing to **ESKOM HOLDINGS SOC LIMITED** on Interest Rate Market with effect from 14 September 2015**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** ECN20

**Nominal Listed** R 5,000,000,000.00

**Nominal Issued** R 750,000,000.00

**Issue Price** 100.07167%

**Coupon** 9.6500%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 14 March 2020

**Books Close** 5 March, 5 September

**Interest Payment Date(s)** 14 March, 14 September

**Last Day to Register** By 17:00 on4 March, 4 September

**Issue Date** 14 September 2015

**Date Convention** Modified Following

**Interest Commencement Date** 14 September 2015

**First Interest Payment Date** 14 March 2016

**ISIN No.** ZAG000129669

**Additional Information** RSA Guarantee not applicable

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ESN20%20Pricing%20Supplement%2020150914.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ESN20%20Pricing%20Supplement%2020150914.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Francois Venter Eskom +27 11 8004050

Corporate Actions JSE +27 11 5207000